

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D. C. 20549

FORM U-3A-2

Statement by Holding Company Claiming Exemption Under Rule U-3A-2 from the  
Provisions of the Public Utility Holding Company Act of 1935

To Be Filed Annually Prior to March 1

ENRON CORP.  
(an Oregon corporation)

hereby files with the Securities and Exchange Commission, pursuant to Rule 2, its statement claiming exemption as a holding company from the provisions of the Public Utility Holding Company Act of 1935, and submits the following information. This Form is effective for the reporting period ended December 31, 2000.

1. Name, State of organization, location and nature of business of claimant and every subsidiary thereof, other than any exempt wholesale generator (EWG) or foreign utility company in which claimant directly or indirectly holds an interest.

SEE APPENDIX I.

2. A brief description of the properties of claimant and each of its subsidiary public utility companies used for the generation, transmission, and distribution of electric energy for sale, or for the production, transmission and distribution of natural or manufactured gas, indicating the location of principal generating plants, transmission lines, producing fields, gas manufacturing plants, and electric and gas distribution facilities, including all such properties which are outside the State in which claimant and its subsidiaries are organized and all transmission or pipelines which deliver or receive electric energy or gas at the borders of such State.

SEE APPENDIX II.

3. The following information for the last calendar year with respect to claimant and each of its subsidiary public utility companies:

(a) Number of kWh of electric energy sold (at retail or wholesale), and Mcf of natural or manufactured gas distributed at retail:

Electric Energy:		
Retail:	19,872,544,000	kWh
Wholesale:	18,547,755,000	kWh

Natural or Manufactured Gas: None

(b) Number of kWh of electric energy and Mcf of natural or manufactured gas distributed at retail outside the State in which each such company is organized:

None

(c) Number of kWh of electric energy and Mcf of natural or manufactured gas distributed at wholesale outside the State in which each such company is organized, or at the State line:

17,247,930,000 kWh - Delivery of electric energy is primarily at the Malin substation in Southern Oregon with ultimate use in California.

2,982,650 Mcf of natural gas with ultimate use in California.

(d) Number of kWh of electric energy and Mcf of natural or manufactured gas purchased outside the State in which each such company is organized or at the State line:

Portland General Electric Company ("PGE") purchased electric energy from certain nonassociated utilities, municipalities, wholesale marketers, and public authorities, such as Bonneville Power Administration ("BPA") and public utility districts, which are either located in or have generation facilities located outside the State of Oregon:

24,561,825,000 kWh - Delivery of electric energy is through BPA transmission lines to PGE interconnections in Oregon.

30,295,080 Mcf - Natural gas purchases outside the State of Oregon.

Note: Reference is made to that certain letter, dated January 10, 2000, from Mr. Robert P. Wason, Chief Financial Analyst of the Securities and Exchange Commission, to "All Past-Year Filers" of Form U-3A-2 requesting, with respect to the information supplied under this Item 3, the identity of "the state in which the sales or purchases are made and the amount in dollars of their associated revenues or expenses." Except as provided above in response to this Item 3, PGE does not currently track the additional requested information with respect to wholesale transactions and it is not possible for PGE to identify specific states involved in the sale or purchase of wholesale energy or gas. Wholesale energy and gas sales typically pass through several states on their way to the ultimate retailer and PGE has no method to track the state of the purchase or sale of wholesale transactions.

4. The following information for the reporting period with respect to claimant and each interest it holds directly or indirectly in an EWG or a foreign utility company, stating monetary amounts in United States dollars:

(a) Name, location, business address and description of the facilities used by the EWG or foreign utility company for the generation, transmission and distribution of electric energy for sale or for the distribution at retail of natural or manufactured gas.

EXEMPT WHOLESALE GENERATORS

SUBSIDIARY	INCORPORATION/ FORMATION	CITY	STATE	PURPOSE	% ENRON OWNERSHIP
Brownsville Power I, L.L.C.	Delaware	Houston	Texas	The development, operation and maintenance of a power plant in Brownsville, Texas.	100.00
Cabazon Power Partners LLC	Delaware	Tehachapi	California	To own and operate a 40MW wind turbine generation facility located near Palm Springs, California and to sell the power generated there at wholesale.	100.00
Caledonia Power I, L.L.C.	Delaware	Houston	Texas	The development, operation and maintenance of a power plant in Columbus, Mississippi.	100.00
Camden Cogen L.P.	Delaware	Houston	Texas	Ownership and operation of a natural gas-fired cogeneration facility in Camden, New Jersey.	0.2550 to 25.2450 See Exhibit C p.4
Cogen Technologies Linden Venture, L.P.	Delaware	Houston	Texas	Ownership and operation of a natural gas-fired cogeneration facility in Linden, New Jersey.	0.2550 to 25.2450 See Exhibit C p.5
Cogen Technologies NJ Venture	Delaware	Houston	Texas	Ownership and operation of a natural gas-fired cogeneration facility in Bayonne, New Jersey.	0.2550 to 25.2450 See Exhibit C p.6
Des Plaines Green Land Development, LLC	Delaware	Houston	Texas	To design, finance, construct, own, operate, maintain and sell a merchant electric power plant in Illinois.	100.00
Doyle I, LLC	Delaware	Houston	Texas	To develop, operate and maintain an electric power plant in Walton County, Georgia.	50.00
Enron Europe Operations Limited	England	London	England	To hold Enron Power Corp.'s equity positions in the various joint venture projects being developed in the United Kingdom.	100.00
Enron Wind Systems, Inc.	California	Tehachapi	California	To own and operate wind turbine generation facilities and to sell the power generated there at wholesale.	100.00

SUBSIDIARY	INCORPORATION/ FORMATION	CITY	STATE	PURPOSE	% ENRON OWNERSHIP
Gleason Power I, L.L.C.	Delaware	Houston	Texas	To develop, operate and maintain an electric power generation facility in Weakley County, Tennessee.	100.00
Green Power Partners I LLC	Delaware	Tehachapi	California	To own and operate a 9.75MW wind turbine generation facility located near Palm Springs, California and to sell the power generated at wholesale.	100.00
Hainan Meinan Power Company CJV	China	Haikou, Hainan Province	China	To develop, build, own, operate, maintain, manage, and administer the power plant, arrange financing for the power plant, and produce and sell electricity.	100.00
Lake Benton Power Partners L.L.C.	Delaware	Tehachapi	California	To own and operate a 107.25MW wind turbine generation facility located near Lake Benton, Minnesota and to sell the power generated there at wholesale.	1.00
Las Vegas Cogeneration II, LLC	Delaware	Houston	Texas	To develop, own and operate the expansion of a cogeneration facility in Las Vegas, Nevada.	37.50
New Albany Power I, L.L.C.	Delaware	Houston	Texas	The development, operation and maintenance of a power plant in Union County, Mississippi.	100.00
Sky River Partnership	California	Tehachapi	California	To own and operate a 77MW wind turbine generation facility located near Tehachapi, California and to sell the power generated at wholesale.	50.00
Storm Lake Power Partners I LLC	Delaware	Tehachapi	California	To own and operate a 112MW wind turbine generation facility located near Alta, Iowa, and to sell the power generated there at wholesale.	1.00
Storm Lake Power Partners II LLC	Delaware	Tehachapi	California	To own and operate a 80.25MW wind turbine generation facility located near Alta, Iowa, and to sell the power generated there at wholesale.	1.00
Trakya Elektrik Uretim ve Ticaret A.S.	Turkey	Kavaklidere/ Ankara	Turkey	To build and operate power stations; to generate wholesale electrical energy.	50.00
Victory Garden Phase IV Partnership	California	Tehachapi	California	To own and operate a 22MW wind turbine generation facility located near Tehachapi, California and to sell the power at wholesale.	50.00
Victory Garden Power Partners I LLC	Delaware	Tehachapi	California	To own and operate a 6.5MW wind turbine generation facility located near Tehachapi, California and to sell the power generated at wholesale.	100.00

West Fork Land Development, LLC	Delaware	Houston	Texas	To develop, operate and maintain an electric energy generation facility in Indiana.	100.00
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SUBSIDIARY	INCORPORATION/ FORMATION	CITY	STATE	PURPOSE	% ENRON OWNERSHIP
Zond-PanAero Windsystem Partners I	California	Tehachapi	California	To own and operate a 19.5MW wind turbine generation facility located near Palm Springs, California, and to sell the power generated there at wholesale.	0.50
Zond-PanAero Windsystem Partners II	California	Tehachapi	California	To own and operate a 10.4MW wind turbine generation facility located near Palm Springs, California, and to sell the power generated there at wholesale.	0.50
Zond Windsystems Partners, Ltd., Series 85-A	California	Tehachapi	California	To own and operate a 14.2MW wind turbine generation facility located near Tehachapi, California and to sell the power generated there at wholesale.	1.00
Zond Windsystems Partners, Ltd., Series 85-B	California	Tehachapi	California	To own and operate a 21.4MW wind turbine generation facility located near Tehachapi, California and to sell the power generated there at wholesale.	1.00
Zond Windsystems Partners, Ltd., Series 85-C	California	Tehachapi	California	To own and operate an 18MW wind turbine generation facility located in Alameda County, California and to sell the power generated there at wholesale.	1.00
ZWHC LLC	Delaware	Tehachapi	California	To own and operate a 20MW wind turbine generation facility located near Tehachapi, California and to sell the power generated there at wholesale.	100.00

## FOREIGN UTILITY COMPANIES

SUBSIDIARY	INCORPORATION/ FORMATION	CITY	STATE	PURPOSE	%ENRON OWNERSHIP
Aeolos S.A.	Greece	Crete	Greece	To own and operate a 5MW wind turbine generation facility in Crete, Greece and to sell the power generated there at wholesale	100.00
Bahia Las Minas Corp. (formerly known as Empresa de Generacion Electrica Bahia Las Minas, S.A.)	Panama	Republic of Panama	Panama	Thermal power generation plants located on the northern coast of Panama near the eastern side of the Panama Canal	51.00
Batangas Power Corp.	Philippines	Batangas	Philippines	To own and operate a power plant facility in Batangas, Republic of the Philippines.	100.00
CEG RIO S.A. (formerly known as Riogas S.A.)	Brazil	Rio de Janeiro	Rio de Janeiro	To build, own and operate a gas pipeline network in the State of Rio de	33.75

Janeiro, Brazil.

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Chongju City Gas Co., Ltd.	Korea	Chongju	Korea	A natural gas distribution system serving approximately 81,700 customers in Chongju City and Chongwon-kun, Korea	50.00
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SUBSIDIARY	INCORPORATION/ FORMATION	CITY	STATE	PURPOSE	%ENRON OWNERSHIP
Chonnam City Gas Co., Ltd. (formerly known as Dongbu Haeyang City Gas Co., Ltd.)	Korea	Sunchon	Korea	A gas distribution system serving the city of Sunchon in the southern part of Korea	50.00
Choong Nam City Gas Co., Ltd.	Korea	Taejon	Korea	Owns and operates a natural gas distribution system serving Taejon, Korea	50.00
Companhia de Gas de Bahia S.A.	Brazil	Bahia	Brazil	Gas distribution company in the state of Bahia.	41.50
Companhia de Gas de Santa Catarina S.A.	Brazil	Santa Catarina	Brazil	Gas distribution company in the state of Santa Catarina.	41.00
Companhia Estadual de Gas do Rio de Janeiro-CEG (formerly known as Companhia Estadual de Gas do Rio de Janeiro)	Brazil	Rio de Janeiro	Rio de Janeiro	To build, own and operate a pipeline network in the State of Rio de Janeiro, Brazil.	25.3833
Companhia Paraibana de Gas S.A.	Brazil	Paraiba	Brazil	Gas distribution company in the state of Paraiba.	41.50
Companhia Paranaense de Gas S.A.	Brazil	Parana	Brazil	Gas distribution company in the state of Parana.	24.1325
Companhia Pernambucana de Gas S.A.	Brazil	Pernambuco	Brazil	Gas distribution company in the state of Pernambuco.	41.50
Compania Anonima Luz y Fuerza Electricas de Puerto Cabello	Venezuela	Caracas	Venezuela	Owns and operates electric distribution facilities serving the municipalities of Puerto Cabello and Juan Jose Mora, Venezuela, and in other portions of the Venezuelan states of Carabobo, Yaracuy and Falcon.	99.19
Dabhol Power Company	India	Dabhol	India	To develop, construct, own and operate a power station and LNG regasification facility and associated port facilities.	50.00
Daehan City Gas Co., Ltd.	Korea	Seoul	Korea	A natural gas distribution system serving approximately 791,300 customers in Seoul and Kyonggi-do, Korea	20.00
EcoElectrica, L.P.	Bermuda	Hato Rey	Puerto Rico	To design, construct and own a power generating facility in Puerto Rico.	47.4963
ECT Colombia Pipeline Holdings 2 Ltd.	Cayman Islands	Grand Cayman	Cayman Islands	To be utilized in connection with the bid to purchase shares in Promigas S.A., E.S.P.	100.00
EI Puerto Rico Operations Inc.	Delaware	Houston	Texas	Operates a liquefied natural gas (LNG) marine unloading facility, LNG storage tanks, LNG vaporization equipment, a co-generation power plant facility, a desalination plant, a transmission line, a natural gas accumulator pipeline and a liquefied petroleum gas pipeline.	100.00
Electricidad Enron de Guatemala, S.A.	Guatemala	Guatemala City	Guatemala	Development and construction of a power facility in Guatemala.	100.00
Elektro - Eletricidade e Servicos S/A	Brazil	Sao Paulo	Brazil	Owns and operates a transmission system for the distribution of electricity throughout Sao	99.46 See Exhibit C p. 51



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Elektrociepłownia Nowa Sarżyna Sp. Z o.o.	Poland	Nowa Sarżyna	Poland	To own and operate a heat generating facility in Nowa Sarżyna, Poland	100.00
Empresa Sergipana de Gas S.A.	Brazil	Sergipe	Brazil	Gas distribution company in the state of Sergipe.	41.50

SUBSIDIARY	INCORPORATION/ FORMATION	CITY	STATE	PURPOSE	ENRON OWNERSHIP
Enron Capital & Trade Resources Limited	England	London	England	To hold Enron Power Corp.'s equity positions in the various joint venture projects being developed in the United Kingdom.	100.00
Enron Energia Industrial de Mexico, S. de R.L. de C.V.	Mexico	Nuevo Leon	Mexico	To develop a 245MW natural gas fired cogeneration facility near Monterrey, Mexico	100.00
Enron Equity Corp.	Delaware	Houston	Texas	To provide a deconsolidated entity for tax purposes into which earnings of Transportadora de Gas del Sur, S.A., Batangas Power Corp., and Subic Power Corp. will flow.	100.00
Enron Nigeria Pipeline Limited	Nigeria	Lagos	Nigeria	To construct, own and/or operate a natural gas pipeline from gas fields in the Niger Delta and other areas of Nigeria to an electric power plant near Agbara in Lagos, Nigeria.	70.00
Enron Nigeria Power Limited	Nigeria	Lagos	Nigeria	To construct, own and/or operate an approximate 548MW natural gas fired electric power plant near Agbara in Lagos, Nigeria	60.00
Enron Power Operations Teesside	England	London	England	Operations and Management of a power generating facility in England	51.00
Enron Power Philippine Operating Corp.	Delaware	Houston	Texas	Operation of Philippine based power generating facility at Batangas.	100.00
Enron Power Philippines Corp.	Philippines	Metro Manila	Philippines	Holding company for interests in power plant facilities in the Republic of the Philippines.	100.00
Enron Servicios Guatemala Ltda.	Guatemala	Guatemala City	Guatemala	To own and/or operate an approximate 110MW and 124MW barge-mounted fuel-oil fired electric generating facilities in Puerto Quetzal, Guatemala, and related on-shore auxiliary facilities.	99.00
Enron Subic Power Corp.	Philippines	Manila	Philippines	Lease and operate electric/power generating facilities.	100.00
Enron Teesside Operations Limited	England and Wales	London	England	Operator of Teesside Utilities	100.00
EPE-Empresa Produtora de Energia Ltda.	Brazil	Mato Grosso	Brazil	To own and/or operate an approximate 480MW natural gas fired electric generation facility in Cuiaba, Mato Grosso, Brazil.	61.9750
Gas de Alagoas S.A.	Brazil	Alagoas	Brazil	Gas distribution company in the state of Alagoas.	41.50
Gas de Risaralda S.A.	Colombia	Barranquill	Colombia	Gas distribution company serving various locations in Colombia.	2.5145
Gases de la Guajira S.A., E.S.P.	Colombia	Barranquill	Colombia	Gas distribution company serving Guajira, Colombia.	13.0139
Gases del Caribe S.A., E.S.P.	Colombia	Barranquill	Colombia	Gas distribution company serving Atlantico,	13.2136

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Colombia.

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Gases del Occidente S.A., E.S.P.	Colombia	Barranquill Colombia	Gas distribution company serving Caldas, Risaralda, Quindio and Valle del Cauca, Colombia.	11.0860
Gasnacol S.A.	Colombia	Barranquill Colombia	Gas distribution company serving various locations in Colombia.	16.8656

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SUBSIDIARY	INCORPORATION/ FORMATION	CITY	STATE	PURPOSE	%ENRON OWNERSHIP
Iksan City Gas Co., Ltd. (formerly known as Bobae City Gas Co., Ltd.)	Korea	Iksan	Korea	A gas distribution system serving the city of Iksan in the western part of Korea	50.00
Iksan Energy Co., Ltd. (formerly known as Byucksan Energy Co., Ltd)	Korea	Iksan	Korea	A 21megawatt coal-fired cogeneration plant located in the city of Iksan, Korea	50.00
IWECO Megali Vrissi S.A.	Greece	Crete	Greece	To own and operate a 5MW wind turbine generation facility in Crete, Greece and to sell the power generated there at wholesale	100.00
Kangwon City Gas Co., Ltd. (formerly known as Daeil City Gas Co., Ltd.)	Korea	Chunchon	Korea	A gas distribution system serving the city of Chunchon in the northern part of Korea	50.00
Kumi City Gas Co., Ltd.	Korea	Kumi	Korea	A natural gas distribution system serving approximately 48,900 customers in Kumi City, Korea	50.00
Marianas Energy Company LLC	Delaware	Tamuning	Guam	To own and operate a power plant facility in Piti, Guam.	50.00
Offshore Power Operations, C.V.	Netherlands	Rotterdam	Netherlands	To operate a power station, a liquid natural gas regasification facility and certain marine works being constructed near Dabhol, Maharashtra, India.	100.00
Owenreagh Power Partners	United Kingdom	Strabane	Ireland	To own and operate a 5.5MW wind turbine generation facility in Northern Ireland and to sell the power generated there at wholesale	100.00
Pohang City Gas Co., Ltd.	Korea	Pohang	Korea	A distributor of LPG serving approximately 32,500 customers in Pohang City, Yongil-kan, Yongduk-kun, and Uljin County, Korea.	50.00
Promigas S.A., E.S.P.	Colombia	Barranquill	Colombia	Engaged in business of natural gas transportation, operation of natural gas pipelines for third parties, pipeline services and utilization of compressed natural gas.	42.6383
Puerto Quetzal Power Corp.	Delaware	Puerto Quetzal	Guatemala	Owns power station on the West Coast of Guatemala.	50.00
Puerto Quetzal Power LLC	Delaware	Guatemala City	Guatemala	To own and/or operate an approximate 110MW and 124MW barge-mounted fuel-oil fired electric generating facilities in Puerto Quetzal, Guatemala, and related on-shore auxiliary facilities	37.50
Pusan City Gas Co., Ltd.	Korea	Pusan	Korea	A natural gas distribution system serving approximately 359,900 customers in Pusan City, Korea	21.5680
San Juan Gas Company, Inc.	Puerto Rico	Mirimar Santurce	Puerto Rico	Distribution and sale of gas via underground pipeline system in San Juan, Puerto Rico.	100.00
Sarlux S.R.L.	Italy	N/A	Italy	To participate in the Sarlux IGCC Power Project.	45.00

SK Gas Co., Ltd.	Korea	Seoul	Korea	An importer, marketer and distributor of LPG operating throughout Korea.	24.7650
Smith/Enron Cogeneration Limited Partnership	Turks & Caicos Isles	Grand Turk	Turks & Caicos, Island, B.W.I.	To construct, acquire and own, manage and operate the project (a 185 MW barge-mounted power generation facility.)	85.00

SUBSIDIARY	INCORPORATION/ FORMATION	CITY	STATE	PURPOSE	%ENRON OWNERSHIP
Smith/Enron OMLimited Partnership	Turks & Caicos Isles	Grand Turk	Turks & Caicos, B.W.I.	To operate and maintain the approx. 185 MW power plant to be constructed near Puerto Plata, Dom. Rep.	50.00
Subic Power Corp.	Philippines	Olangapo	Philippines	To design, construct, own and operate power generating facilities in the Republic of the Philippines.	50.00 See Exhibit C p. 90
Surtigas S.A., E.S.P.	Colombia	Barranquill	Colombia	Gas distribution company serving Bolivar, Cordova and Sucre, Colombia.	34.1405
Teesside Gas Processing Limited	England	London	England	Responsible for the gas liquids and gas processing plant being built in conjunction w/Teesside Cogen plant.	100.00
Teesside Gas Transportation Limited	England	London	England	Responsible for gas supply going to the Teesside Cogen plant.	100.00 See Exhibit C p.93
Teesside Power Limited	England	London	England	Owens the power station at Teesside, England.	85.00 See Exhibit C p.94
Tolgas, S.A.	Colombia	Barranquill	Colombia	Gas distribution company serving various locations in Colombia.	3.1239

(b) Name of each system company that holds an interest in such EWG or foreign utility company; and description of the interest held.

SEE EXHIBIT C AND APPENDIX I FOR A DESCRIPTION OF THE INTEREST HELD.

(c) Type and amount of capital invested, directly or indirectly, by the holding company claiming exemption; any direct or indirect guarantee of the security of the EWG or foreign utility company by the holding company claiming exemption; and any debt or other financial obligation for which there is recourse, directly or indirectly, to the holding company claiming exemption or another system company, other than the EWG or foreign utility company.

(For calendar year ended December 31, 2000)

SUBSIDIARY	CAPITAL INVESTED	GUARANTEES/ RECOURSE DEBT	NOTES
EXEMPT WHOLESALE GENERATORS			
Brownsville Power I, LLC	Debt	119,103,000	--
Cabazon Power Partners LLC	Equity	12,524,000	--
Caledonia Power I, LLC	Debt	145,376,000	--
Camden Cogen, LP	Equity	11,123,000	--
Cogen Technologies Linden Venture, LP	Equity	30,429,000	--
Cogen Technologies NJ Venture	Equity	3,285,000	--
Des Plaines Green Land Development, LLC	Debt	267,281,000	--
Doyle I, LLC		--	--



SUBSIDIARY		CAPITAL INVESTED	GUARANTEES/ RECOURSE DEBT	NOTES
EXEMPT WHOLESALE GENERATORS (CONT'D)				
Enron Europe Operations Limited	Equity	144,000,000		
Enron Wind Systems, Inc.	Equity	5,075,000	--	
Gleason Power I, LLC	Debt	169,376,000	--	
Green Power Partners I LLC		--	--	
Hainan Meinan Power Company CJV	Equity/Debt	155,582,000	--	
Lake Benton Power Partners LLC	Equity	428,000	--	
Las Vegas Cogeneration II, LLC	Cash	8,678,000	--	
New Albany Power I, LLC	Debt	146,596,000	--	
Sky River Partnership		(22,504,000)	--	
Storm Lake Power Partners I LLC	Equity	912,000	--	
Storm Lake Power Partners II LLC	Equity	355,000	--	
Trakya Elektrik Uretim ve Ticaret A.S.	Equity	57,714,000	11,276,000	(b)
Victory Garden Phase IV Partnership		(10,065,000)	--	
Victory Garden Power Partners I LLC	Equity	7,073,000	--	
West Fork Land Development, LLC	Debt	149,066,000	--	
Zond-PanAero Windsystem Partners I	Equity	275,000	--	
Zond-PanAero Windsystem Partners II	Equity	149,000	--	
Zond Windsystems Partners, Ltd., Series 85-A	Equity	382,000	--	
Zond Windsystems Partners, Ltd., Series 85-B	Equity	552,000	--	
Zond Windsystems Partners, Ltd., Series 85-C	Equity	431,000	--	
ZWHC L.L.C.	Equity	2,488,000	--	

SUBSIDIARY		CAPITAL INVESTED	GUARANTEES/ RECOURSE DEBT	NOTES
FOREIGN UTILITY COMPANIES				
Aeolos S.A.	Equity	6,945,000	--	
Bahia Las Minas Corp.	Equity	97,265,000	--	
Batangas Power Corp.	Equity/Debt	30,520,000	--	
CEG RIO S.A.	Equity	65,100,000	--	
Chongju City Gas Co., Ltd.	Equity	9,404,000	--	
Chonnam City Gas Co., Ltd.	Equity	15,931,000	--	
Choong Nam City Gas Co., Ltd.	Equity	9,092,000	--	
Companhia de Gas de Bahia S.A.	Equity	32,000,000	--	
Companhia de Gas de Santa Catarina S.A.	Equity	8,149,000	--	
Companhia Estadual de Gas do Rio de Janeiro	Equity	194,000,000	--	
Companhia Paraibana de Gas S.A.	Equity	11,000,000	--	
Companhia Paranaense de Gas S.A.	Equity	37,850,000	--	
Companhia Pernambucana de Gas S.A.	Equity	43,000,000	--	





SUBSIDIARY		CAPITAL INVESTED	GUARANTEES/ RECOURSE DEBT	NOTES
FOREIGN UTILITY COMPANIES (CONT'D)				
Compania Anonima Luz y Fuerza Electricas de Puerto Cabello	Equity	28,900,000	--	
Dabhol Power Company	Equity	837,600,000	--	
Daehan City Gas Co, Ltd	Equity	37,068,000	--	
EcoElectrica, L.P.	Equity	32,663,000	--	
ECT Colombia Pipeline Holdings 2 Ltd.	Equity/Debt	97,287,000	--	(c)
EI Puerto Rico Operations Inc.		--	--	
Electricidad Enron de Guatemala, S.A.		--	--	
Elektro - Electricidade e Sericos S/A	Equity	842,355,000	--	
Elektrocieplownia Nowa Sarzyna Sp. Z.o.o.	Equity	6,463,000	8,000,000	(b)
Empresa Sergipana de Gas S.A.	Equity	11,000,000	--	
Enron Capital &Trade Resources Limited	Equity	90,000	--	
Enron Energia Industrial de Mexico, S. de R.L. de C.V.	Cash	18,410,000	--	
Enron Equity Corp.	Equity	260,059,000	--	
Enron Nigeria Pipeline Limited		--	--	
Enron Nigeria Power Limited		--	--	
Enron Power Operations Teesside		--	--	
Enron Power Philippine Operating Corp.				
Enron Power Philippines Corp.	Equity	110,846,000	--	
Enron Servicios Guatemala Ltda.		--	--	
Enron Subic Power Corp	Equity	827,000	--	
Enron Teesside Operations Limited	Equity	109,211,000	--	
EPE - Empresa Produtora de Energia Ltda.	Equity/Debt	207,211,000	--	
Gas de Alagoas S.A.	Equity	21,000,000	--	
Gas de Risaralda S.A.		--	--	
Gases de la Guajira S.A., E.S.P.				
Gases del Caribe S.A., E.S.P.		--	--	
Gases del Occidente S.A., E.S.P.		--	--	
Gasnacol S.A.		--	--	
Iksan City Gas Co., Ltd.	Equity	6,123,000	--	
Iksan Energy Co., Ltd.		--	--	
IWECO Megali Vrissi S.A.	Equity	3,485,000	--	
Kangwan City Gas Co., Ltd.	Equity	7,601,000	--	
Kumi City Gas Co, Ltd	Equity	16,431,000	--	
Marianas Energy Company LLC	Equity	21,488,000	--	
Offshore Power Operations, C.V.		--	--	
Owenreagh Power Partners	Equity	1,251,000	--	
Pohang City Gas Co, Ltd	Equity	6,013,000	--	
Promigas S.A. E.S.P.		--	8,000,000	(b)

SUBSIDIARY		CAPITAL INVESTED	GUARANTEES/ RECOURSE DEBT	NOTES
FOREIGN UTILITY COMPANIES (CONT'D)				
Puerto Quetzal Power Corp.	Equity	16,500,000	--	
Puerto Quetzal Power LLC		--	--	
Pusan City Gas Co, Ltd	Equity	56,348,000	--	
San Juan Gas Company	Equity/Debt	31,169,000	--	
Sarlux S.R.L.	Equity/Debt	67,308,000	100,847,000	(a)
SK Gas Co., Ltd	Equity	24,373,000	--	
Smith/Enron Cogeneration Limited Partnership	Equity	45,935,000	68,833,000	(a)
Smith/Enron OMLimited Partnership		--	--	
Subic Power Corp.	Equity/Debt	11,860,000	--	
Surtigas S.A., E.S.P.		--	--	
Teesside Gas Processing Limited		--	--	
Teesside Gas Transportation Limited		--	--	
Teesside Power Limited	Equity	114,139,000	9,542,000 133,278,000	(a) (b)
Tolgas, S.A.		--	--	

- (a) Holding company - holds investment in Promigas S.A., E.S.P.
- (b) Guarantees issued to support trade obligations and debt
- (c) Holding company-holds investment in Teesside Power Ltd.
- (d) Guarantees issued to support letters of credit

(d) Capitalization and earnings of the EWG or foreign utility company during the reporting period.

(For calendar year ended December 31, 2000)

SUBSIDIARY	CAPITALIZATION	NET EARNINGS	NOTES
EXEMPT WHOLESALE GENERATORS			
Brownsville Power I, LLC	89,000	67,546	
Cabazon Power Partners LLC	59,521,000	1,090,000	
Caledonia Power I, LLC	96,000	86,000	
Camden Cogen, LP	112,700,000	17,851,000	
Cogen Technologies Linden Venture, LP	414,688,000	103,244,000	
Cogen Technologies NJ Venture	83,005,000	23,249,000	
Des Plaines Green Land Development, LLC	(5,265,000)	(4,987,000)	
Doyle I, LLC	117,151,000	(1,780,000)	
Enron Europe Operations Limited	217,000,000	60,000,000	
Enron Wind Systems, Inc.	(98,614,000)	(24,505,000)	
Gleason Power I, LLC	10,000	10,000	
Green Power Partners I LLC	15,059,000	(414,000)	
Hainan Meinan Power Company CJV	116,297,000	2,500,000	
Lake Benton Power Partners L.L.C	112,718,000	(1,913,000)	
Las Vegas Cogeneration II, LLC	75,880,000	(20,000)	
New Albany Power I, LLC	84,000	98,000	
Sky River Partnership	109,316,000	23,058,000	
Storm Lake Power Partners I LLC	168,340,000	(5,273,000)	
Storm Lake Power Partners II LLC	110,587,000	(3,239,000)	
Trakya Elektrik Uretim ve Ticaret A.S.	479,674,000	42,965,000	
Victory Garden Phase IV Partnership	14,274,000	2,733,000	
Victory Garden Power Partners I LLC	7,952,000	751,000	
West Fork Land Development, LLC	(186,000)	9,000	
Zond-PanAero Windsystem Partners I	6,425,000	1,922,000	
Zond-PanAero Windsystem Partners II	3,354,000	1,339,000	
Zond Windsystems Partners, Ltd., Series 85-A	3,705,000	775,000	
Zond Windsystems Partners, Ltd., Series 85-B	6,506,000	1,487,000	
Zond Windsystems Partners, Ltd., Series 85-C	4,479,000	456,000	
ZWHC L.L.C.	4,024,000	1,031,000	

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 FOREIGN UTILITY COMPANIES
 

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Aeolos S.A.	7,390,000	310,000	
Bahia Las Minas Corp.	190,406,000	2,631,000	
Batangas Power Corp.	43,501,000	19,414,000	(a)
CEG RIO S.A.	29,741,000	3,214,000	(a)
Chongju City Gas Co, Ltd	25,949,000	3,381,000	(a)
Chonnam City Gas Co., Ltd.	18,364,000	940,000	
Choong Nam City Gas Co., Ltd.	17,625,000	9,089,000	(a)
Companhia de Gas de Bahia S.A.	27,750,000	9,730,000	(a)
Companhia de Gas de Santa Catarina S.A.	48,331,000	(1,826,000)	(a)
Companhia Estadual de Gas do Rio de Janeiro	220,842,000	27,582,000	(a)
Companhia Paraibana de Gas S.A.	3,852,000	537,000	(a)
Companhia Paranaense de Gas S.A.	37,687,000	(1,754,000)	(a)
Companhia Pernambucana de Gas S.A.	16,003,000	4,546,000	(a)
Compania Anonima Luz y Fuerza Electricas de Puerto Cabello	31,313,000	1,249,000	(a)
Dabhol Power Company	2,568,200,000	80,574,000	
Daehan City Gas Co, Ltd	245,878,000	17,107,000	(a)
EcoElectrica, L.P.	774,139,000	(11,219,000)	
ECT Colombia Pipeline Holdings 2 Ltd.	152,999,000	10,108,000	
EI Puerto Rico Operations Inc.	--	--	
Electricidad Enron de Guatemala, S.A.	--	--	
Elektro - Electricidade e Sericos S/A	842,355,000	107,587,000	(a)
Elektrocieplownia Nowa Sarzyna Sp. Z.o.o.	128,717,000	(8,709,000)	
Empresa Sergipana de Gas S.A.	3,635,000	897,000	(a)
Enron Capital &Trade Resources Limited	345,342,000	(57,998,000)	
Enron Energia Industrial de Mexico, S. de R.L. de C.V.	18,410,051	--	
Enron Equity Corp.	260,059,000	32,567,000	
Enron Nigeria Pipeline Limited	--	--	
Enron Nigeria Power Limited	--	--	
Enron Power Operations Teesside	12,169,000	16,919,000	
Enron Power Philippine Operating Corp.	--	--	
Enron Power Philippines Corp.	110,846,000	33,580,000	(a)
Enron Servicios Guatemala Ltda.	--	--	
Enron Subic Power Corp	820,000	228,000	
Enron Teesside Operations Limited	407,505,000	5,971,000	

EPE - Empresa Productora de Energia Ltda.	284,586,000	5,321,000	
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Gas de Alagoas S.A.	6,723,000	1,191,000	(a)
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Gas de Risaralda S.A.	6,946,000	263,000	(a)
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Gases de la Guajira S.A., E.S.P.	3,738,000	259,000	(a)
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Gases del Caribe S.A., E.S.P.	53,411,000	4,906,000	(a)
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 FOREIGN UTILITY COMPANIES (CONT'D)
 

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Gases del Occidente S.A., E.S.P.	18,396,000	1,472,000	(a)
Gasnacol S.A.	2,177,000	203,000	(a)
Iksan City Gas Co., Ltd.	6,498,000	1,595,000	(a)
Iksan Energy Co., Ltd.	13,644,000	3,900,000	(a)
IWECO Megali Vrissi S.A.	3,417,000	172,000	
Kangwan City Gas Co., Ltd.	16,858,000	1,760,000	(a)
Kumi City Gas Co, Ltd	45,011,000	8,791,000	(a)
Marianas Energy Company LLC	144,965,000	1,212,000	
Offshore Power Operations, C.V.	4,102,000	1,373,000	
Owenreagh Power Partners	8,428,000	520,000	
Pohang City Gas Co, Ltd	16,125,000	3,226,000	(a)
Promigas S.A. E.S.P.	280,265,000	26,540,000	(a)
Puerto Quetzal Power Corp.	11,391,000	9,792,000	
Puerto Quetzal Power LLC	180,857,000	1,716,000	
Pusan City Gas Co, Ltd	158,713,000	13,510,000	(a)
San Juan Gas Company, Inc.	9,457,000	(576,000)	
Sarlux S.R.L.	911,739,000	(44,762,000)	
SK Gas Co, Ltd	253,284,000	13,344,000	(a)
Smith/Enron Cogeneration Limited Partnership	176,073,000	--	
Smith/Enron OMLimited Partnership	11,850,000	--	
Subic Power Corp.	69,336,000	9,848,000	(a)
Surtigas S.A., E.S.P.	27,374,000	3,063,000	(a)
Teesside Gas Processing Limited	--	--	
Teesside Gas Transportation Limited	24,950,000	8,074,000	
Teesside Power Limited	1,730,696,000	34,463,000	
Tolgas, S.A.	1,118,000	11,000	(a)
(a) Not U.S. GAAP			

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(e) Identify any service, sales or construction contract(s) between EWG or foreign utility company and a system company, and describe the services to be rendered or goods sold and fees or revenues under such agreement(s).

SEE APPENDIX III WHICH HAS BEEN FILED CONFIDENTIALLY WITH THE SECURITIES AND EXCHANGE COMMISSION.

The above-named claimant has caused this statement to be duly executed on its behalf by its authorized officer on this 30th day of May, 2001.

ENRON CORP.

/s/ ROBERTY H. BUTTS

-----  
By: Robert H. Butts  
Title: Managing Director, Corporate Accounting

CORPORATE SEAL  
Attest:

/s/ KATE B. COLE

-----  
Kate B. Cole, Assistant Secretary

Name, title, and address of officer to whom notices and correspondence concerning this statement should be addressed:

Robert D. Eickenroht, Vice Pres. & Assist. Gen. Counsel  
----- (Name) (Title)

1400 Smith Street, EB 4859  
Houston, Texas 77002  
Telephone: 713/853-3155  
Telecopy: 713/646-5847



## APPENDIX I

## Enron Corp. Subsidiary Interests

Filed with the Securities and Exchange Commission  
pursuant to Rule 202 of Regulation S-T

## APPENDIX II

## Enron Corp. properties and subsidiary public utility company interests

SUBSIDIARY	PLACE OF INCORPORATION	PRINCIPAL ADDRESS CITY	PRINCIPAL ADDRESS STATE	PURPOSE	% ENRON OWNERSHIP
PORTLAND GENERAL ELECTRIC COMPANY	Oregon	Portland	Oregon	Electric utility.	100.00
Portland General Transport Corporation	Oregon	Portland	Oregon	Sale of segmented gas pipeline capacity; currently inactive.	100.00
121 SW Salmon Street Corporation	Oregon	Portland	Oregon	Leases PGE Headquarters.	100.00
World Trade Center Northwest Corporation	Oregon	Portland	Oregon	Manages World Trade Center complex in Portland, Oregon.	100.00
Salmon Springs Hospitality Group, Inc.	Oregon	Portland	Oregon	Operates a food catering business in the Portland, Oregon metropolitan area.	100.00

Enron Corp. has no properties other than the stock of its subsidiaries and an immaterial amount of office equipment and furniture. Its only public utility subsidiary is Portland General Electric Company ("PGE"). PGE is engaged in the generation, purchase, transmission, distribution and sale of electric energy in Oregon. PGE has a 321 MW ownership interest in generating plants in Washington (1 plant) and Montana (2 plants), comprising approximately 15% of its total generating capacity. PGE sells electric energy at wholesale in interstate commerce to electric utilities located in other states, primarily California. PGE purchases electric energy from public utility districts located in Washington and from nonassociated utilities in Oregon, Washington, Montana, Idaho, Arizona, New Mexico, California and Canada. PGE purchases surplus electric energy from the Bonneville Power Administration ("BPA"), a federal agency that markets electric energy generated by federal hydroelectric dams located on the Columbia River in Oregon and Washington.

PGE owns wholly or jointly the following generating facilities:

Name	Location	Net Capability (MW)	Percent of Company's Interest	Fuel
Sullivan	West Linn, OR	16	100.0	Hydro
Faraday	Estacada, OR	44	100.0	Hydro
River Mill	Estacada, OR	25	100.0	Hydro
Bull Run	Bull Run, OR	22	100.0	Hydro
Oak Grove	Three Lynx, OR	44	100.0	Hydro

Pelton	Madras, OR	110	100.0	Hydro
North Fork	Estacada, OR	54	100.0	Hydro
Round Butte	Madras, OR	300	100.0	Hydro
Beaver	Clatskanie, OR	500	100.0	Gas or Oil
Boardman	Boardman, OR	556.8	65.0	Coal
Colstrip 34	Colstrip, MT	1,480	20.0	Coal
Coyote Springs	Boardman, OR	242	100.0	Gas or Oil

APPENDIX II  
(CONTINUED)

PGE's electric distribution system is located within its service territory in Oregon. PGE serves an area of 3,150 square miles, including 51 incorporated cities. PGE has transmission lines for the delivery of electricity from its plants located in Oregon to its service territory or to the Northwest grid. Electric energy from the plants located in other states is delivered to PGE over the Northwest grid. PGE owns 20% of the Pacific Northwest Intertie, a 4,800 MW transmission facility between John Day, in Northern Oregon, and Malin, in Southern Oregon near the California border. This line is used primarily for interstate sales and purchases of electric energy among BPA, utilities in the Pacific Northwest, including PGE, and California utilities.

PGE has a 79% ownership interest in a 20 inch diameter natural gas pipeline that runs approximately 18 miles from its Beaver generating plant, located in Clatskanie, Oregon, to Cowlitz County Washington where it interconnects with the interstate gas distribution system of Northwest Pipeline Company.

APPENDIX III

A description of service, sales or construction contracts between any EWG or foreign utility company and a system company.

Filed confidentially with the  
Securities and Exchange Commission pursuant to  
Rule 104 as promulgated under the Public Utility Holding Company Act

## EXHIBIT A

A consolidating statement of income and surplus of the claimant and its subsidiary companies for the last calendar year, together with a consolidating balance sheet of claimant and its subsidiary companies as of the close of such calendar year.

Filed confidentially with the  
Securities and Exchange Commission pursuant to  
Rule 104 as promulgated under the Public Utility Holding Company Act

## EXHIBIT B

## Financial Data Schedule

Enron Corp.

(for the calendar year ended December 31, 2000)

If, at the time a report on this form is filed, the registrant is required to submit this report and any amendments thereto electronically via EDGAR, the registrant shall furnish a Financial Data Schedule. The Schedule shall set forth the financial and other data specified below that are applicable to the registrant on a consolidated basis.

Total Assets	\$65,503,000,000
Total Operating Revenues	\$100,789,000,000
Net Income	\$979,000,000

EXHIBIT C

An organization chart showing the relationship of each EWG or foreign utility company to associate companies in the holding company system.

Filed with the Securities and Exchange Commission  
pursuant to Rule 202 of Regulation S-T

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